

Written Notice

Approval of Documents

Case Ref: 00138596

We confirm the document described below has today been approved by the Financial Conduct Authority on the basis set out below:

Decision	Approval of a prospectus under PR3.1
Issuer (s)	Cobra Resources plc
Registered Offices	England and Wales
Type of Document	Single prospectus
Transaction Title	Proposed Placing of 34,900,000 New Ordinary Shares at a Placing Price of 1.5 pence each with warrants attached on a one for one basis Admission to the Official List of up to 135,000,000 Ordinary Shares of 1.0 pence each (by way of a Standard Listing under Chapter 14 of the Listing Rules) and to trading on the main market for listed securities of the London Stock Exchange
Approved by: (FCA staff)	Verena Ulrich
Approved On	12/11/2018

Please note this notice does not constitute a Written Notice pursuant to section 87I of the Financial Services and Markets Act 2000

**For and on behalf of
Financial Conduct Authority**